

CONSENT LETTER FROM THE DIRECTORS OF THE COMPANY

**The Board of Directors,
A-One Steels India Limited**

A One House No.326, CQAL Layout,
Ward No. 08, Sahakar Nagar, Bengaluru,
Karnataka – 560092, India

Sub: Proposed initial public offering of equity shares of face value of Rs. 10 each (“Equity Shares”) by A-One Steels India Limited (“Company”) through a fresh issue of Equity Shares and offer for sale (“Offer”).

Dear Ladies and Gentlemen,

I, Sunil Jallan, holding PAN ACDPJ0966D, hereby give my consent to my name being included as Whole Time Director and to the inclusion of the information appearing in relation to me therein in the Draft Red Herring Prospectus (“**DRHP**”) to be filed by the Company with the Securities and Exchange Board of India (“**SEBI**”), and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed (“**Stock Exchanges**”), the Red Herring Prospectus (“**RHP**”) and the prospectus (“**Prospectus**”) (collectively, the “**Offer Documents**”) which the Company intends to file with Registrar of Companies, Karnataka at Bangalore (“**RoC**”), the SEBI and the Stock Exchanges in connection with the Offer.

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required.

I further confirm that the information in this certificate is true, adequate, and not misleading and without omission of any matter that is likely to mislead.

I confirm that I will immediately communicate any changes in writing in the above information to the book running lead managers to the Offer (“**BRLMs**”) until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, the BRLMs and the legal counsel to the Offer, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

The following details with respect to me may be disclosed in the Offer Documents in relation to me may be disclosed:

Name: Sunil Jallan

Designation: Whole Time Director

Address: Flat No. 753, Tower 7, 5th floor, Unit -3 Embassy Lake Terraces, Kirloskar Business Park, Bangalore - 560024

DIN: 02150846

I consent to the inclusion of this letter as a part of “*Material Contracts and Documents for Inspection*” in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

This consent letter may be relied upon by the Company, BRLMs and the legal counsel appointed in relation to the Offer and may be uploaded on their respective websites.

I hereby consent to the submission and disclosure of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory or governmental authorities and/or for any other litigation purposes and/or for the records to be maintained by the BRLMs and in accordance with the applicable law.

We hereby consent to this letter being disclosed by the BRLMs, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

We agree to keep the information regarding the Offer strictly confidential.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,



Name: Sunil Jallan

DIN: 02150846

Date: 28/12/2024

Cc:

PL Capital Markets Private Limited

3rd Floor, Sadhana House
570, P.B. Marg, Worli, Mumbai
Maharashtra – 400 018, India

Khambatta Securities Limited

1 Ground Floor, 7/10, Botawala Building,
9 Bank Street, Horniman Circle,
Fort, Mumbai, Maharashtra - 400001, India

(collectively, the “**Book Running Lead Managers**” or “**BRLMs**”)

Legal Counsel

SNG & Partners

Advocates & Solicitors
One Bazar Lane, Bengali Market
New Delhi – 110 001, India

CONSENT LETTER FROM THE DIRECTORS OF THE COMPANY

**The Board of Directors,
A-One Steels India Limited**

A One House No.326, CQAL Layout,
Ward No. 08, Sahakar Nagar, Bengaluru,
Karnataka – 560092, India

Sub: Proposed initial public offering of equity shares of face value of Rs. 10 each (“Equity Shares”) by A-One Steels India Limited (“Company”) through a fresh issue of Equity Shares and offer for sale (“Offer”).

Dear Ladies and Gentlemen,

I, Sandeep Kumar, holding PAN AELPK0053Q, hereby give my consent to my name being included as Managing Director and to the inclusion of the information appearing in relation to me therein in the Draft Red Herring Prospectus (“**DRHP**”) to be filed by the Company with the Securities and Exchange Board of India (“**SEBI**”), and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed (“**Stock Exchanges**”), the Red Herring Prospectus (“**RHP**”) and the prospectus (“**Prospectus**”) (collectively, the “**Offer Documents**”) which the Company intends to file with Registrar of Companies, Karnataka at Bangalore (“**RoC**”), the SEBI and the Stock Exchanges in connection with the Offer.

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required.

I further confirm that the information in this certificate is true, adequate, and not misleading and without omission of any matter that is likely to mislead.

I confirm that I will immediately communicate any changes in writing in the above information to the book running lead managers to the Offer (“**BRLMs**”) until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, the BRLMs and the legal counsel to the Offer, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

The following details with respect to me may be disclosed in the Offer Documents in relation to me may be disclosed:

Name: Sandeep Kumar

Designation: Managing Director

Address: Tower-3, 39B, 39th Floor, SNN Clermont, Outer Ring Road, Nagavara, Bangalore, North – 560045, Karnataka, India

DIN: 02112630

I consent to the inclusion of this letter as a part of “*Material Contracts and Documents for Inspection*” in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

This consent letter may be relied upon by the Company, BRLMs and the legal counsel appointed in relation to the Offer and may be uploaded on their respective websites.

I hereby consent to the submission and disclosure of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory or governmental authorities and/or for any other litigation purposes and/or for the records to be maintained by the BRLMs and in accordance with the applicable law.

We hereby consent to this letter being disclosed by the BRLMs, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

We agree to keep the information regarding the Offer strictly confidential.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,



Name: Sandeep Kumar

DIN: 02112630

Date: 28/12/2024

Cc:

PL Capital Markets Private Limited

3rd Floor, Sadhana House
570, P.B. Marg, Worli, Mumbai
Maharashtra – 400 018, India

Khambatta Securities Limited

1 Ground Floor, 7/10, Botawala Building,
9 Bank Street, Horniman Circle,
Fort, Mumbai, Maharashtra - 400001, India

(collectively, the “**Book Running Lead Managers**” or “**BRLMs**”)

Legal Counsel to the OFFER

SNG & Partners

Advocates & Solicitors
One Bazar Lane, Bengali Market
New Delhi – 110 001, India

CONSENT LETTER FROM THE DIRECTORS OF THE COMPANY

**The Board of Directors,
A-One Steels India Limited**

A One House No.326, CQAL Layout,
Ward No. 08, Sahakar Nagar, Bengaluru,
Karnataka – 560092, India

Sub: Proposed initial public offering of equity shares of face value of Rs. 10 each (“Equity Shares”) by A-One Steels India Limited (“Company”) through a fresh issue of Equity Shares and offer for sale (“Offer”).

Dear Ladies and Gentlemen,

I, Uma Shankar Goyanka, holding PAN AJZPG7807P, hereby give my consent to my name being included as Whole Time Director and to the inclusion of the information appearing in relation to me therein in the Draft Red Herring Prospectus (“**DRHP**”) to be filed by the Company with the Securities and Exchange Board of India (“**SEBI**”), and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed (“**Stock Exchanges**”), the Red Herring Prospectus (“**RHP**”) and the prospectus (“**Prospectus**”) (collectively, the “**Offer Documents**”) which the Company intends to file with Registrar of Companies, Karnataka at Bangalore (“**RoC**”), the SEBI and the Stock Exchanges in connection with the Offer.

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required.

I further confirm that the information in this certificate is true, adequate, and not misleading and without omission of any matter that is likely to mislead.

I confirm that I will immediately communicate any changes in writing in the above information to the book running lead managers to the Offer (“**BRLMs**”) until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, the BRLMs and the legal counsel to the Offer, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

The following details with respect to me may be disclosed in the Offer Documents in relation to me may be disclosed:

Name: Uma Shankar Goyanka

Designation: Whole Time Director

Address: No.-C-1105, Alpine Pyramid, 12th Main, 4th Cross, Canara Bank Layout, Kodigehalli, Bangalore
560097 Karnataka, India

DIN: 08146785

I consent to the inclusion of this letter as a part of “*Material Contracts and Documents for Inspection*” in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

This consent letter may be relied upon by the Company, BRLMs and the legal counsel appointed in relation to the Offer and may be uploaded on their respective websites.

I hereby consent to the submission and disclosure of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory or governmental authorities and/or for any other litigation purposes and/or for the records to be maintained by the BRLMs and in accordance with the applicable law.

We hereby consent to this letter being disclosed by the BRLMs, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

We agree to keep the information regarding the Offer strictly confidential.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,



Name: Uma Shankar Goyanka

DIN: 08146785

Date: 28/12/2024

Cc:

PL Capital Markets Private Limited

3rd Floor, Sadhana House
570, P.B. Marg, Worli, Mumbai
Maharashtra – 400 018, India

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1 Ground Floor, 7/10, Botawala Building,
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(collectively, the “**Book Running Lead Managers**” or “**BRLMs**”)

Legal Counsel to the OFFER

SNG & Partners

Advocates & Solicitors
One Bazar Lane, Bengali Market
New Delhi – 110 001, India

CONSENT LETTER FROM THE DIRECTORS OF THE COMPANY

To,

The Board of Directors,

A-One Steels India Limited

A One House No.326, CQAL Layout,

Ward No. 08, Sahakar Nagar, Bengaluru,

Karnataka – 560092, India

Re: Proposed initial public offering of equity shares of face value of Rs. 10 each ("Equity Shares") by A-One Steels India Limited ("Company") through a fresh issue of Equity Shares and offer for sale ("Offer").

Dear Ladies and Gentlemen,

I, KAMALDEEP SINGH hereby give my consent to my name being included as [Independent Director] and to the inclusion of the information appearing in relation to me therein in the Draft Red Herring Prospectus ("DRHP") to be filed by the Company with the Securities and Exchange Board of India ("SEBI"), and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed ("Stock Exchanges"), the Red Herring Prospectus ("RHP") and the prospectus ("Prospectus") (collectively, the "Offer Documents") which the Company intends to file with Registrar of Companies, Karnataka at Bangalore ("RoC"), the SEBI and the Stock Exchanges in connection with the Offer.

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required.

I further confirm that the information in this certificate is true, adequate, and not misleading and without omission of any matter that is likely to mislead.

I confirm that I will immediately communicate any changes in writing in the above information to the book running lead managers to the Offer ("BRLMs") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, the BRLMs and the legal counsels to the Offer, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

I consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with the Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

This consent letter may be relied upon by the Company, BRLMs and the legal counsels appointed in relation to the Offer and may be uploaded on their respective websites.

I hereby consent to the submission and disclosure of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory or governmental authorities and/or for any other litigation purposes and/or for the records to be maintained by the BRLMs and in accordance with the applicable law.

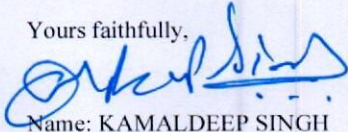
We hereby consent to this letter being disclosed by the BRLMs, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence

in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

We agree to keep the information regarding the Offer strictly confidential.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,



Name: KAMALDEEP SINGH

INDEPENDENT Director

DIN: 10879278

Date: 28.12.2024

Place: Bangalore

Cc:

PL Capital Markets Private Limited

3rd Floor, Sadhana House
570, P.B. Marg, Worli, Mumbai
Maharashtra – 400 018, India

Khambatta Securities Limited

1 Ground Floor, 7/10, Botawala Building,
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(collectively, the “**Book Running Lead Managers**” or “**BRLMs**”)

Legal Counsels to the OFFER

SNG & Partners

Advocates & Solicitors
One Bazar Lane, Bengali Market
New Delhi – 110 001, India

CONSENT LETTER FROM THE DIRECTORS OF THE COMPANY

To,

**The Board of Directors,
A-One Steels India Limited**
A One House No.326, CQAL Layout,
Ward No. 08, Sahakar Nagar, Bengaluru,
Karnataka – 560092, India

**Re: Proposed initial public offering of equity shares of face value of Rs. 10 each ("Equity Shares")
by A-One Steels India Limited ("Company") through a fresh issue of Equity Shares and offer
for sale ("Offer").**

Dear Ladies and Gentlemen,

I, KRISHAN SINGH BARGUZAR hereby give my consent to my name being included as [Independent Director] and to the inclusion of the information appearing in relation to me therein in the Draft Red Herring Prospectus ("DRHP") to be filed by the Company with the Securities and Exchange Board of India ("SEBI"), and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed ("Stock Exchanges"), the Red Herring Prospectus ("RHP") and the prospectus ("Prospectus") (collectively, the "Offer Documents") which the Company intends to file with Registrar of Companies, Karnataka at Bangalore ("RoC"), the SEBI and the Stock Exchanges in connection with the Offer.

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required.

I further confirm that the information in this certificate is true, adequate, and not misleading and without omission of any matter that is likely to mislead.

I confirm that I will immediately communicate any changes in writing in the above information to the book running lead managers to the Offer ("BRLMs") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, the BRLMs and the legal counsels to the Offer, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

I consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

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I hereby consent to the submission and disclosure of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory or governmental authorities and/or for any other litigation purposes and/or for the records to be maintained by the BRLMs and in accordance with the applicable law.

We hereby consent to this letter being disclosed by the BRLMs, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence

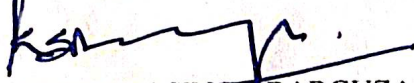


in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

We agree to keep the information regarding the Offer strictly confidential.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,



Name: KRISHAN SINGH BARGUZAR

INDEPENDENT Director

DIN: 09811904

Date: 28.12.2024

Place: Bangalore

Cc:

PL Capital Markets Private Limited
3rd Floor, Sadhana House
570, P.B. Marg, Worli, Mumbai
Maharashtra – 400 018, India

Khambatta Securities Limited
1 Ground Floor, 7/10, Botawala Building,
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(collectively, the “**Book Running Lead Managers**” or “**BRLMs**”)

Legal Counsels to the offer
SNG & Partners
Advocates & Solicitors
One Bazar Lane, Bengali Market
New Delhi – 110 001, India

CONSENT LETTER FROM THE DIRECTORS OF THE COMPANY

To,

**The Board of Directors,
A-One Steels India Limited**
A One House No.326, CQAL Layout,
Ward No. 08, Sahakar Nagar, Bengaluru,
Karnataka – 560092, India

Re: Proposed initial public offering of equity shares of face value of Rs. 10 each ("Equity Shares") by A-One Steels India Limited ("Company") through a fresh issue of Equity Shares and offer for sale ("Offer").

Dear Ladies and Gentlemen,

I, JEEVIKA PODDAR hereby give my consent to my name being included as Independent Director and to the inclusion of the information appearing in relation to me therein in the Draft RedHerring Prospectus ("DRHP") to be filed by the Company with the Securities and Exchange Board of India ("SEBI"), and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed ("Stock Exchanges"), the Red Herring Prospectus ("RHP") and the prospectus ("Prospectus") (collectively, the "Offer Documents") which the Company intends to file with Registrar of Companies, Karnataka at Bangalore ("RoC"), the SEBI and the Stock Exchanges in connection with the Offer.

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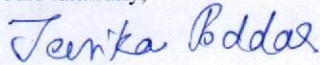
We hereby consent to this letter being disclosed by the BRLMs, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence

in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

We agree to keep the information regarding the Offer strictly confidential.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,



Name: JEEVIKA PODDAR

Independent Director

DIN: 10880746

Date: 28.12.2024

Place: Bangalore

Cc:

PL Capital Markets Private Limited

3rd Floor, Sadhana House
570, P.B. Marg, Worli, Mumbai
Maharashtra – 400 018, India

Khambatta Securities Limited

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(collectively, the “**Book Running Lead Managers**” or “**BRLMs**”)

Legal Counsels to the offer

SNG & Partners

Advocates & Solicitors
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