

15. CONSENT LETTER FROM THE KEY MANAGERIAL PERSONNEL AND SENIOR MANAGEMENT OF THE COMPANY

To,

**The Board of Directors,
A-One Steels India Limited**
A One House No.326, CQAL Layout,
Ward No. 08, Sahakar Nagar, Bengaluru,
Karnataka – 560092, India

Re: Proposed initial public offering of equity shares of face value of Rs. 10 each ("Equity Shares") by A-One Steels India Limited ("Company") through a fresh issue of Equity Shares and offer for sale ("Offer").

Dear Ladies and Gentlemen,

I, SAURABH JINDAL, Chief Financial Officer, hereby give my consent to my name being included as a Key Managerial Personnel, in the draft red herring prospectus ("DRHP") to be filed by the Company with the Securities and Exchange Board of India ("SEBI"), and any relevant stock exchange where the Equity Shares are proposed to be listed ("Stock Exchanges"), the red herring prospectus ("RHP") and the prospectus ("Prospectus") which the Company intends to file with Registrar of Companies, Karnataka at Bangalore ("RoC"), the SEBI and the Stock Exchanges in respect of the Offer.

I further confirm that the above information in relation to me is true, adequate and not misleading and without omission of any matter that is likely to mislead.

I confirm that I will immediately communicate any changes in writing in the above information to the book running lead managers to the Offer ("BRLMs") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, the BRLMs and the legal counsels to the Offer can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

I consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

This consent letter may be relied upon by the Company, BRLMs and the legal counsels appointed in relation to the Offer and may be uploaded on their respective websites.

I hereby consent to the submission and disclosure of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory or governmental authorities or statutory authorities and/or for any other litigation purposes and/or for the records to be maintained by the BRLMs and in accordance with applicable law.

We agree to keep the information regarding the Offer strictly confidential.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

Sent in 4.
Name: SAURABH JINDAL

Designation: Chief Financial Officer

Date: 28/12/2024

Place: BANGALORE

Cc:

PL Capital Markets Private Limited

3rd Floor, Sadhana House
570, P.B. Marg, Worli, Mumbai
Maharashtra – 400 018, India

Khambatta Securities Limited

1 Ground Floor, 7/10, Botawala Building,
9 Bank Street, Horniman Circle,
Fort, Mumbai, Maharashtra - 400001, India

(collectively, the “Book Running Lead Managers” or “BRLMs”)

Legal Counsels to the Offer:

SNG & Partners

Advocates & Solicitors
One Bazar Lane, Bengali Market
New Delhi – 110 001, India

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Re: Proposed initial public offering of equity shares of face value of Rs.10 each ("Equity Shares") by A-One Steels India Limited ("Company") through a fresh issue of Equity Shares and offer for sale ("Offer").

Dear Ladies and Gentlemen,

I, POOJA SARA NAGARAJA, COMPANY SECRETARY AND COMPLIANCE OFFICER, hereby give my consent to my name being included as a Key Managerial Personnel, in the draft red herring prospectus ("DRHP") to be filed by the Company with the Securities and Exchange Board of India ("SEBI"), and any relevant stock exchange where the Equity Shares are proposed to be listed ("Stock Exchanges"), the red herring prospectus ("RHP") and the prospectus ("Prospectus") which the Company intends to file with Registrar of Companies, Karnataka at Bangalore ("RoC"), the SEBI and the Stock Exchanges in respect of the Offer.

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Yours faithfully,



Name: POOJA SARA NAGARAJA

Designation: COMPANY

SECRETARY AND COMPLIANCE

OFFICER

Date: 28-12-2024

Place: Bangalore

Cc:

PL Capital Markets Private Limited

3rd Floor, Sadhana House

570, P.B. Marg, Worli, Mumbai Maharashtra

– 400 018, India

Khambatta Securities Limited

1 Ground Floor, 7/10, Botawala Building, 9

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Delhi – 110 001, India