



DESAI RAMMOHAN

Approved Valuer & Chartered Engineer
Reg. No. F-11424, M-1419247

#40A/18, FIRST FLOOR "SHANKARA KRUPA"
SANGANKAL ROAD, GANDHI NAGAR, BALLARI.
Ph : +91 94480 55895, +91 97400 05745
E-mail : rmdesai@dpcpl.com, rmdesai@desaivaluers.com

To,

The Board of Directors,
A-One Steels India Limited
A One House No.326, Front Portion,
Second Floor CQAL Layout, Ward No. 08,
Sahakar Nagar, Bengaluru,
Karnataka – 560092, India

Re: Proposed initial public offering of equity shares of face value of Rs. 10 each ("Equity Shares")
by A-One Steels India Limited ("Company") through a fresh issue of Equity Shares and offer
for sale ("Offer").

Dear Ladies and Gentlemen,

With reference to the captioned matter, I Desai Rammoohan, Independent Chartered Engineer hereby accord my no-objection and my consent to be named as an "expert" as defined under Section 2(38) of the Companies Act, 2013 as amended, Chartered Engineer Certificated Dated 29th December 2024, as annexed as Annexure A hereof and its contents or any extract thereof and all the information in relation to me appearing therein, about me, being included in the draft red herring prospectus ("DRHP"), red herring prospectus ("RHP") and the prospectus ("Prospectus") which the Company intends to file, with the Securities and Exchange Board of India ("SEBI"), Registrar of Companies, Karnataka at Bangalore ("RoC") and the stock exchanges where the Equity Shares are proposed to be listed ("Stock Exchanges"), as applicable and any other documents in relation to the Offer including publicity materials, presentations or press releases prepared by the Company or its advisers (collectively, the "Offer Documents").

This letter does not impose any obligation on the Company to include in any Offer Documents all or any part of the information with respect to which consent for disclosure is being granted pursuant to this letter.

I confirm that I do not have any relationship with the Company, its directors, promoters or its key managerial personnel. Further, I authorize you to include the Certificate and this letter as a "Material Contract and Document for Inspection" in the Offer Documents, as required and make the Certificated and this letter available for inspection in accordance with applicable law.

I confirm that I am not, and have not been, engaged or interested in the formation or promotion or management of the Company.

I represent that our execution, delivery and performance of this consent has been duly authorized by all necessary actions (corporate or otherwise).

I agree to keep the information regarding the Offer strictly confidential.

I confirm that I will immediately communicate any changes in writing in the above information to the book running lead managers to the Offer ("BRLMs") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from [me/us], BRLMs and the legal counsels to the Offer, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.


DESAI RAMMOHAN M.A.S.
Chartered Engineer
No. M - 1419247
Shankara Krupa Sangankal Road
BALLARI - 583 101



I consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with the Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

This consent letter may be relied upon by the Company, BRLMs and the legal counsels appointed in relation to the Offer and may be uploaded on their respective websites.

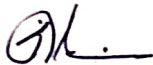
We hereby consent to the submission and disclosure of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory or governmental authorities and/or for any other litigation purposes and/or for the records to be maintained by the BRLMs and in accordance with the applicable law.

We agree to keep the information regarding the Offer strictly confidential.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

For Desai Rammohan



Authorized signatory

Name: Desai Rammohan

Date: 29-12-2024

Place: Ballari

Cc:

PL Capital Markets Private Limited
3rd Floor, Sadhana House
570, P.B. Marg, Worli, Mumbai
Maharashtra – 400 018, India

Khambatta Securities Limited
1 Ground Floor, 7/10, Botawala Building,
9 Bank Street, Horniman Circle,
Fort, Mumbai, Maharashtra - 400001, India

(collectively, the "Book Running Lead Managers" or "BRLMs")

Legal Counsels to the Company

SNG & Partners

Advocates & Solicitors

One Bazar Lane, Bengali Market

New Delhi – 110 001, India

DESAI RAMMOHAN M., E
Chartered Engineer
No. M - 1419247
Shankara Krupa Sangankal Road
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