

**CONSENT LETTER FROM THE REGISTRAR TO THE OFFER**

Date: 28-12-2024

To,

**The Board of Directors,  
A-One Steels India Limited**  
No. 08, Sahakar Nagar, Bengaluru  
Karnataka, India- 560092

Dear Sir/Madam,

**Re: Proposed initial public offering of equity shares of face value of ₹ 10 each (the “Equity Shares” and such offering, the “Offer”) of A-One Steels India Limited (the “Company”)**

We, Bigshare Services Private Limited, consent to our name and the details mentioned herein being inserted as a Registrar to the Offer in the draft red herring prospectus (“**DRHP**”) intended to be filed by the Company with the Securities and Exchange Board of India (the “**SEBI**”) and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the “**Stock Exchanges**”) and the red herring prospectus (“**RHP**”) and the prospectus (“**Prospectus**”) intended to be filed with the Registrar of Companies (“**RoC**”) and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents in relation to the Offer (the “**Offer Documents**”).

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Offer. The following details with respect to us may be disclosed in the Offer Documents.

**Name:** Bigshare Services Private Limited



**Logo:**

**Address:** S6-2, 6th Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri East, Mumbai- 400093, Maharashtra, India.

**Telephone Number:** +91 22 62638200

**Website:** <https://www.bigshareonline.com>

**E-mail:** ipo@bigshareonline.com

**Investor Grievance Email:** investor@bigshareonline.com

**Contact Person:** Mr. Vinayak Morbale

**URL of SEBI website:**

<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=10>

**SEBI Registration No.:** INR000001385

**CIN:** U99999MH1994PTC076534

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI or any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues

We further confirm that the above information in relation to us is true, correct, accurate, complete and not misleading in any material respect and without omission of any matter that is likely to mislead and is adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the Offer (“**BRLM**”) until the date when the Equity Shares that are

**CIN : U99999MH1994PTC076534**



allotted and transferred in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLM and the legal counsel to the Offer, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter, including any annexures hereto, is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Offer, in relation to the Offer.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

**For and on behalf of Bigshare Services Pvt. Ltd.**

**Jibu John.**  
**General Manager**

**Encl:** As above

CC:

<b>PL Capital Markets Private Limited ('BRLM')</b> 3rd Floor, Sadhana House, 570, P.B. Marg, Worli, Mumbai, Maharashtra, 400018	<b>Khambatta Securities Limited('BRLM')</b> 1 Gr Flr, 7/10 Botawala Bldg., 9 Bank Street, Horniman Circle,, Mumbai, Maharashtra, 400001
---	---

**CIN : U99999MH1994PTC076534**

### Annexure A

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Registrar to the Offer are true, correct, accurate, complete and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision:

1. <b>Registration Number:</b>	INR000001385
2. <b>Date of registration / Renewal of registration:</b>	April 09, 2013
3. <b>Date of expiry of registration:</b>	No, Permanent Registration
4. <b>If applied for renewal, date of application:</b>	N A
5. <b>Any communication from SEBI prohibiting Bigshare Services Private Limited from acting as registrars to the Offer:</b>	No
6. <b>Any enquiry/investigation being conducted by SEBI:</b>	No
7. <b>Period up to which registration/ renewal fees has been paid:</b>	May, 2025
8. <b>Details of any penalty imposed</b>	N A

**CIN : U99999MH1994PTC076534**



**Bigshare Services Pvt. Ltd.**

[copy of the registration certificate]

निर्गम रजिस्ट्रार और शेयर अंतरण अभिकर्ता	प्रारूप B FORM B	REGISTRARS TO AN ISSUE AND SHARE TRANSFER AGENTS
<b>भारतीय प्रतिभूति और विनियम बोर्ड</b> <b>SECURITIES AND EXCHANGE BOARD OF INDIA</b>		
[निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता] विनियम, 1993		
(Registrars to an issue and Share transfer agents) Regulations, 1993		
(विनियम 8)		
(Regulation 8)		
001343	<b>रजिस्ट्रीकरण का प्रमाणपत्र</b>	Regulation 8A
<b>CERTIFICATE OF REGISTRATION</b>		PERMANENT REGISTRATION
<p>I. बोर्ड, भारतीय प्रतिभूति और विनियम अधिनियम, 1992 के अधीन बनाये गए नियमों और विनियमों के साथ पठित उस अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए प्रवर्ग-I में निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता/प्रवर्ग-II में निर्गम-रजिस्ट्रार/शेयर* अंतरण अभिकर्ता के रूप में</p> <p>I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to</p>		
<p><b>BIGSHARE SERVICES PVT LTD</b>  <b>E/2-3, ANSA INDUSTRIAL ESTATE</b>  <b>SAKI - VIHAR ROAD, SAKINAKA</b>  <b>ANDHERI (E), MUMBAI-400 072</b></p>		
<p>को नियमों की शर्तों के अधीन रहते हुए और विनियमों के अनुसार क्रियाकलाप करते के लिए, जैसे उसमें विनिर्दिष्ट है, इसके द्वारा रजिस्ट्रीकरण का प्रमाणपत्र देता है।</p>		
<p>as registrars to an issue and share transfer agent in Category I*/<del>registrar to an issue*/share transfer agent</del> in Category II, subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein.</p>		
<p>II. निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता का रजिस्ट्रीकरण कोड है।</p>		
<p>II. Registration Code for the registrar to an issue and share transfer agent is <b>INR000001385</b></p>		
<p>This certificate of registration shall be valid for permanent, unless suspended or cancelled by the Board.</p>		
<p>III. जब तक नवीकृत न किया जाए रजिस्ट्रीकरण प्रमाणपत्र तक विधिमान्य है।</p>		
<p>III. Unless renewed, the certificate of registration is valid from</p>		
<p>स्थान Place <b>MUMBAI</b></p>		<p>आदेश से  <b>भारतीय प्रतिभूति और विनियम बोर्ड</b>          के लिए और उसकी ओर से          By order          For and on behalf of  <b>Securities and Exchange Board of India</b></p>
<p>तारीख Date <b>APRIL 09, 2013</b></p>		<p><b>K. SARAVANAN</b></p>
<p>*जो लागू न हो उसे काट दें। *Delete whichever is not applicable</p>		
<p>प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory</p>		

CIN : U99999MH1994PTC076534